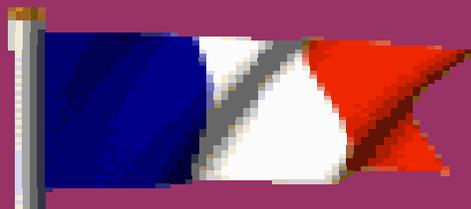
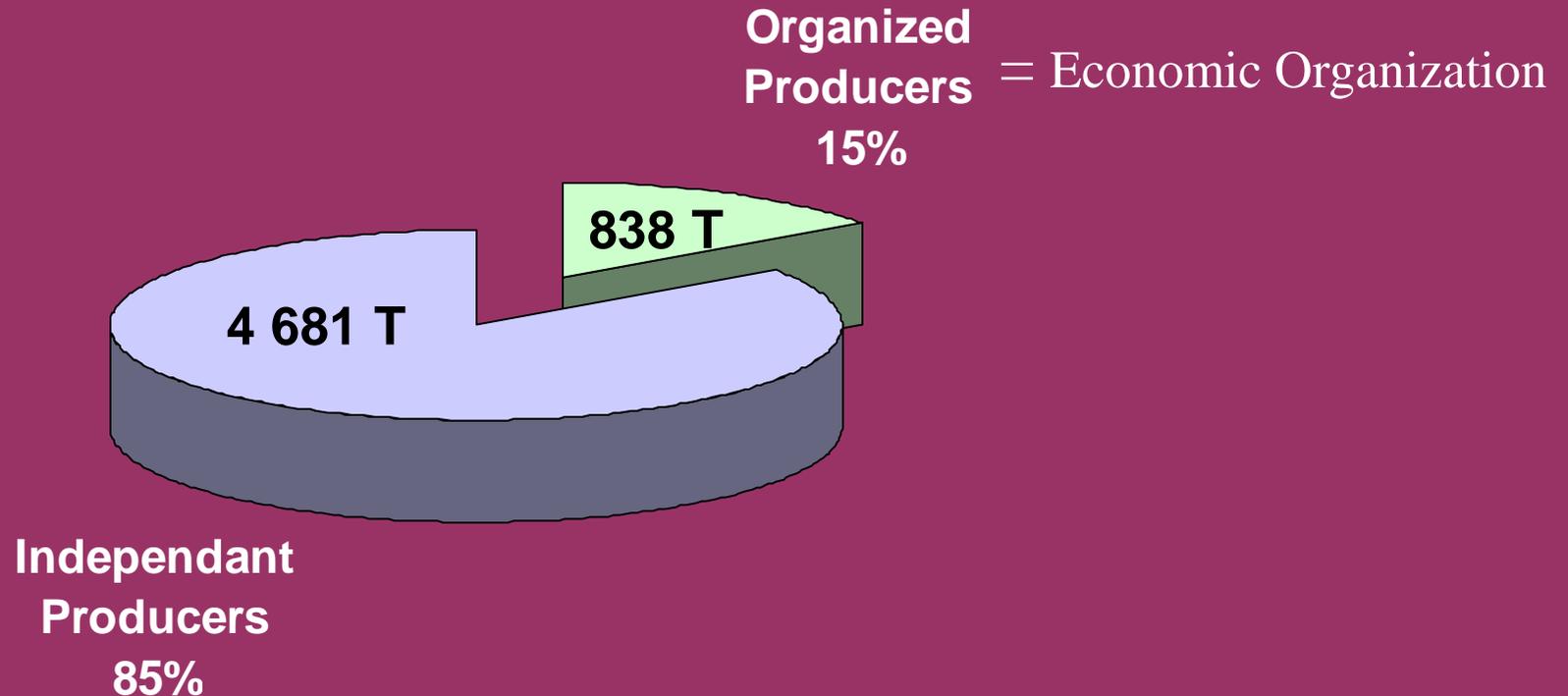


RASPBERRY PRODUCTION



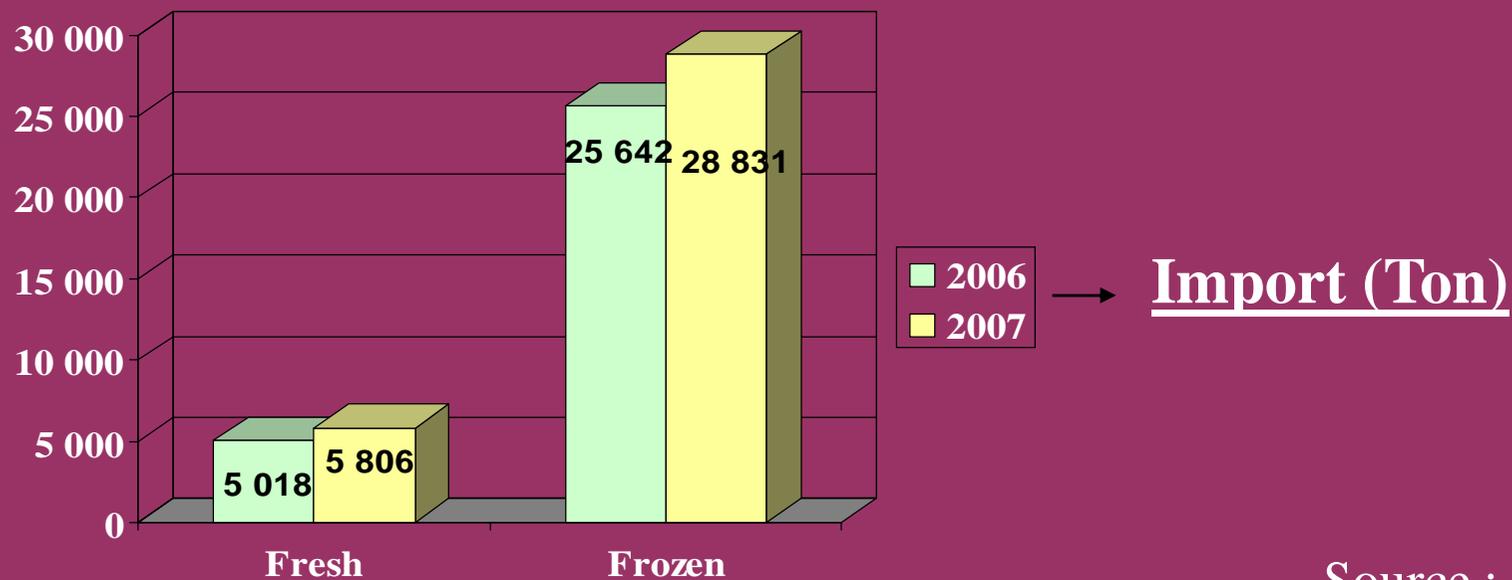
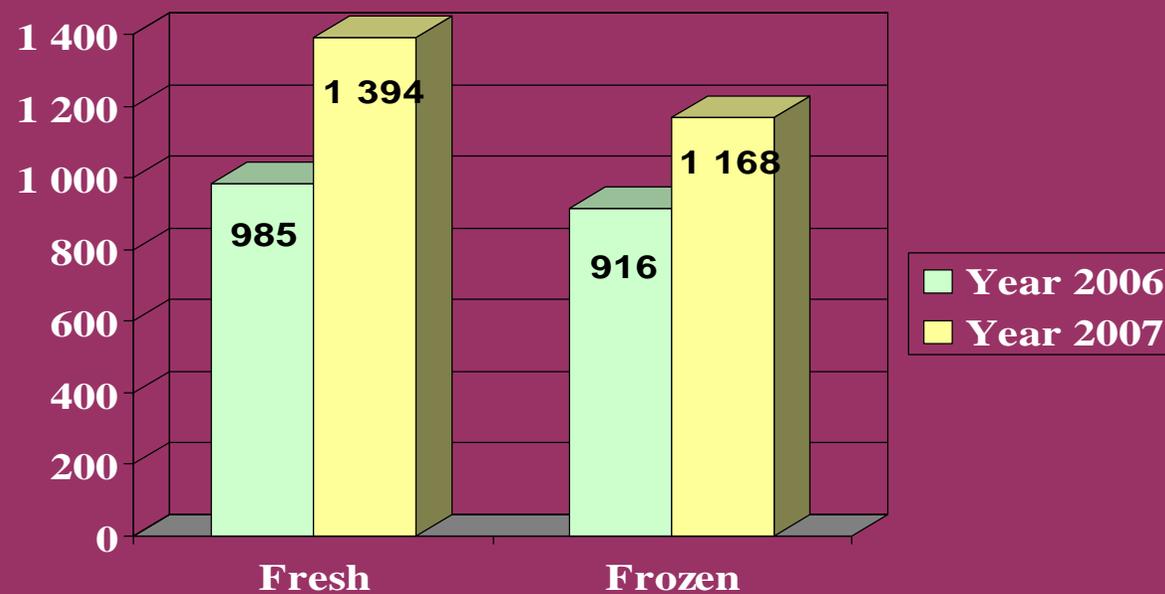
French Production 2007



TOTAL France 2007 : 1 230 ha

5 519 T (source : estimation SCEES)

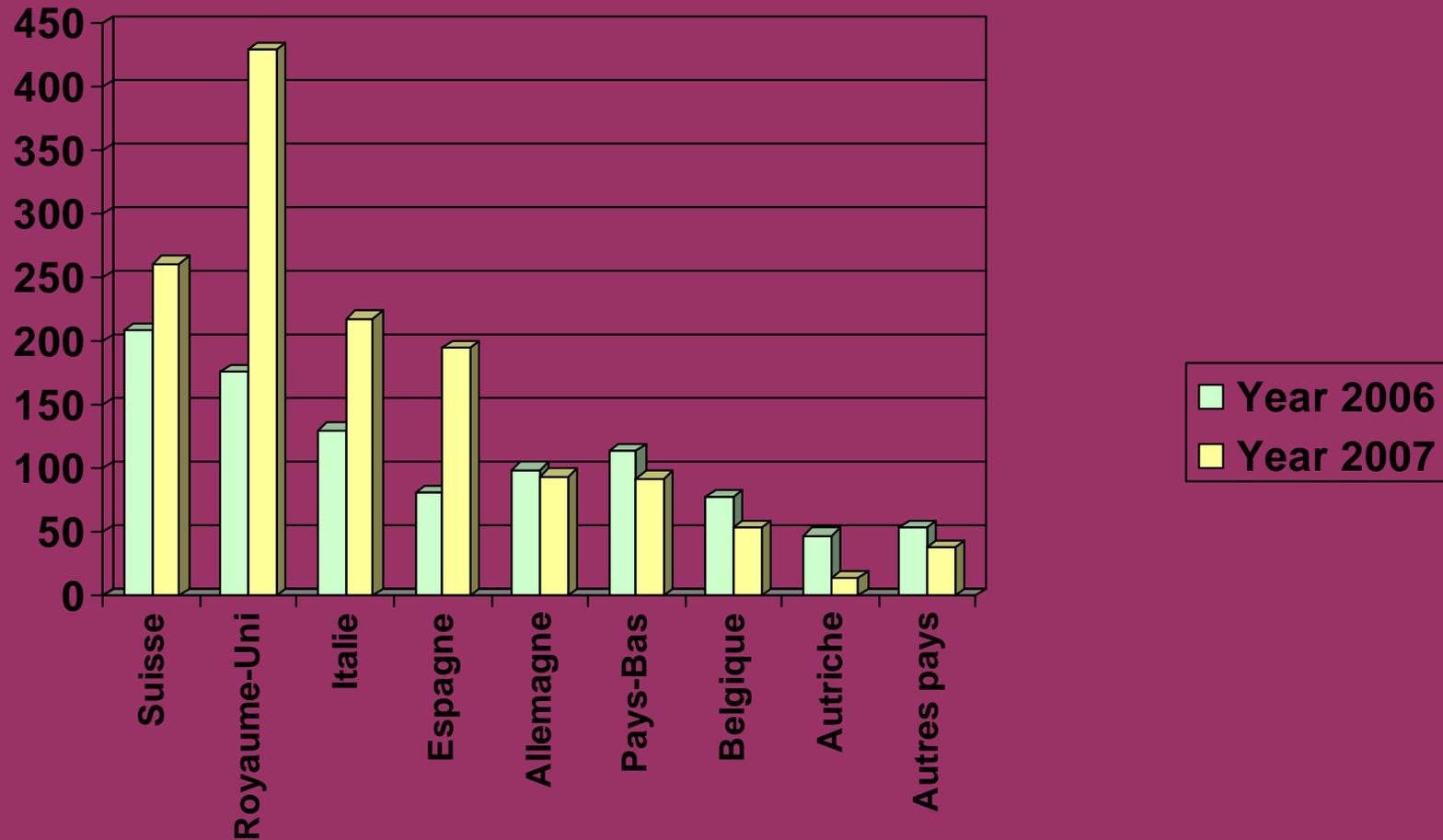
Export (Ton)



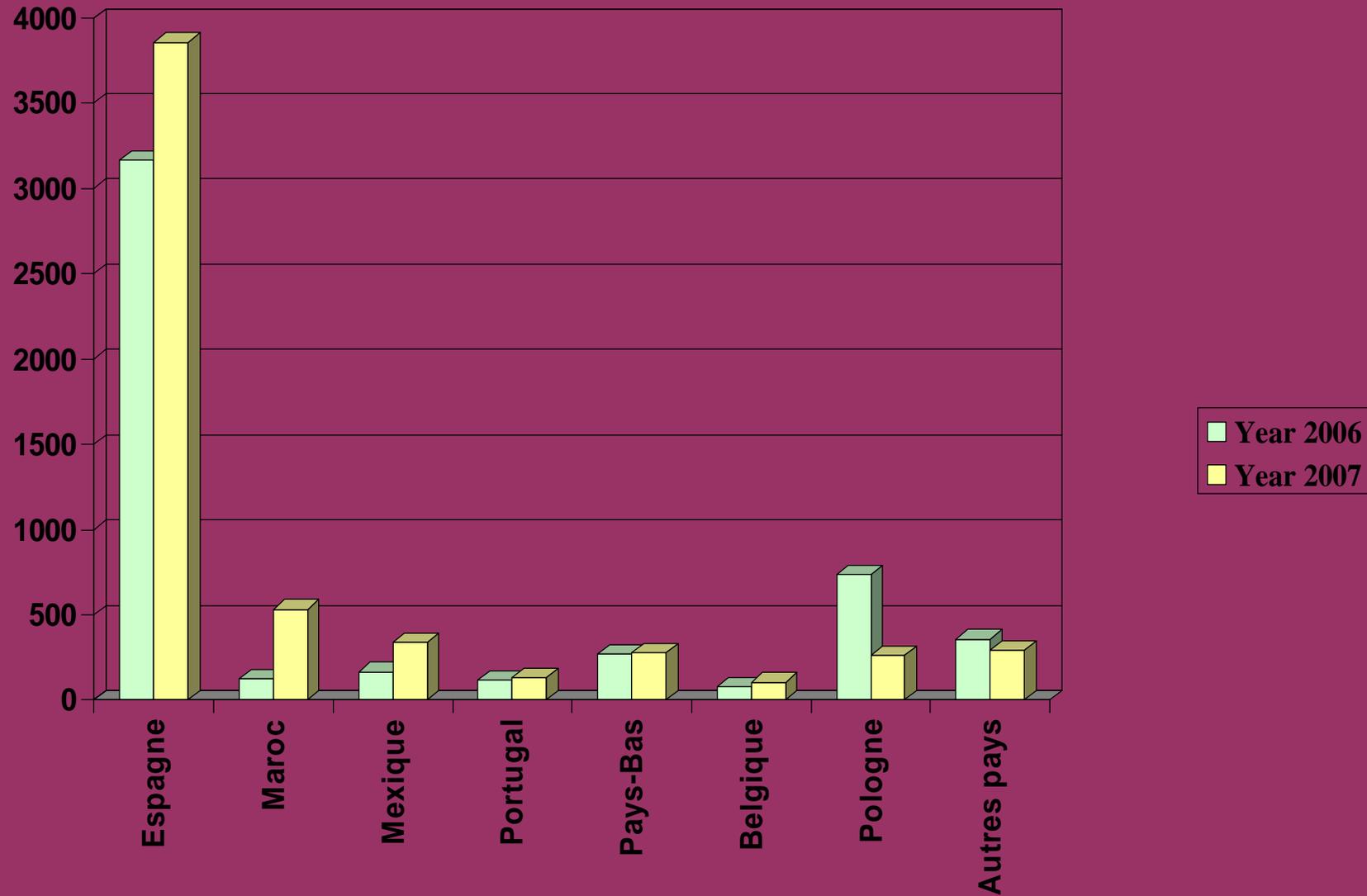
Import (Ton)

Source : French customs

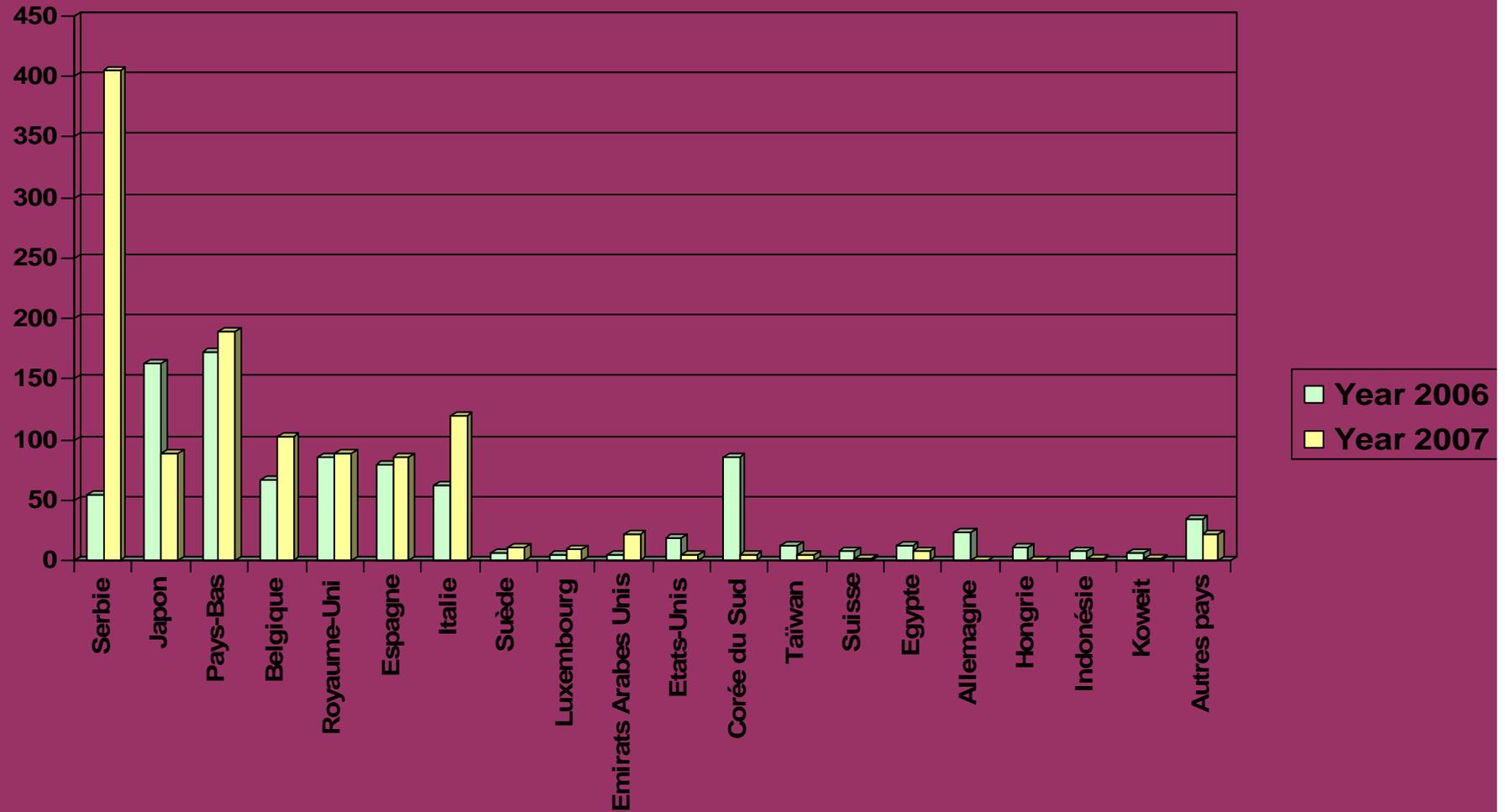
Export Fresh by Country (Ton)



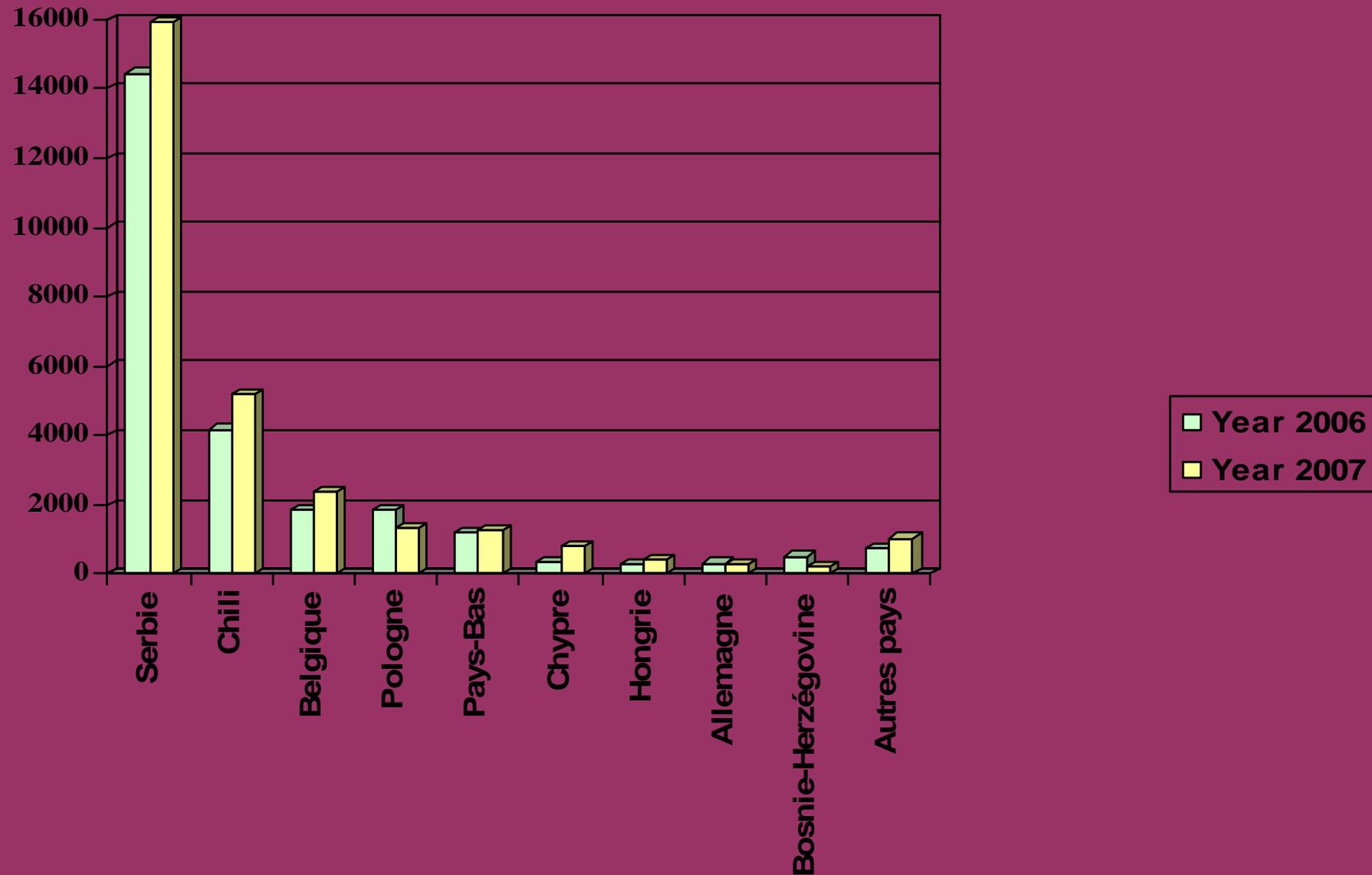
Import Fresh by Country (Ton)



Export Frozen by Country (Ton)



Import Frozen by Country (Ton)

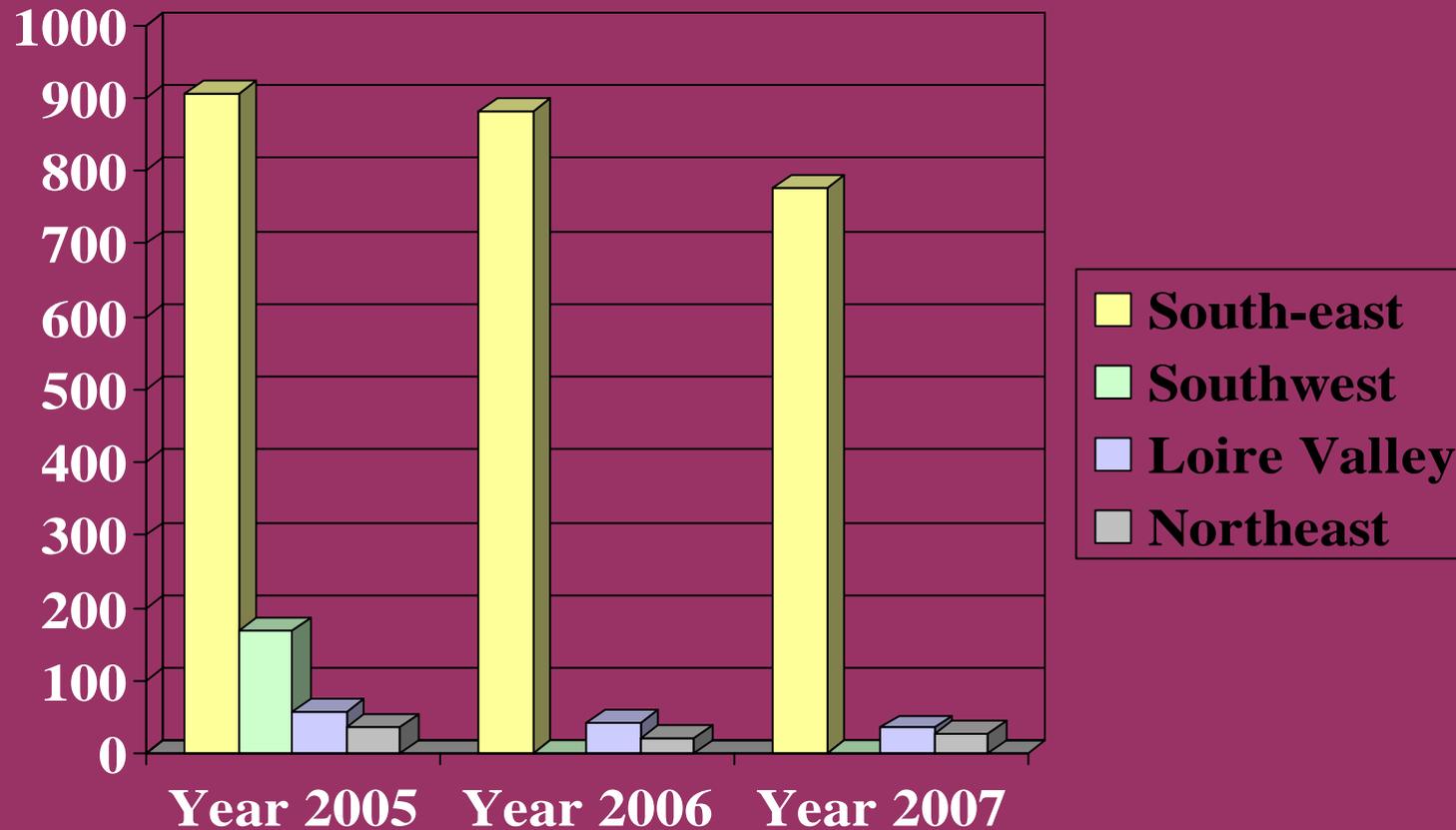


Season 2007

- Difficult market at the start of the campaign during the overlap with production of the southern Europe.
- Production at least declining in the areas of production, at best stagnant for some farms
- The production tends to disperse.
- In response to the rising of labor cost and maintenance cost, more and more production is intended to the direct marketing on the local markets.

- The market tend to specialize toward to the fresh market and reduction of the transformed destination.
- A 2007 correct market for the production without major climatic or production accident.

Economic Organization Production (Tonnes)



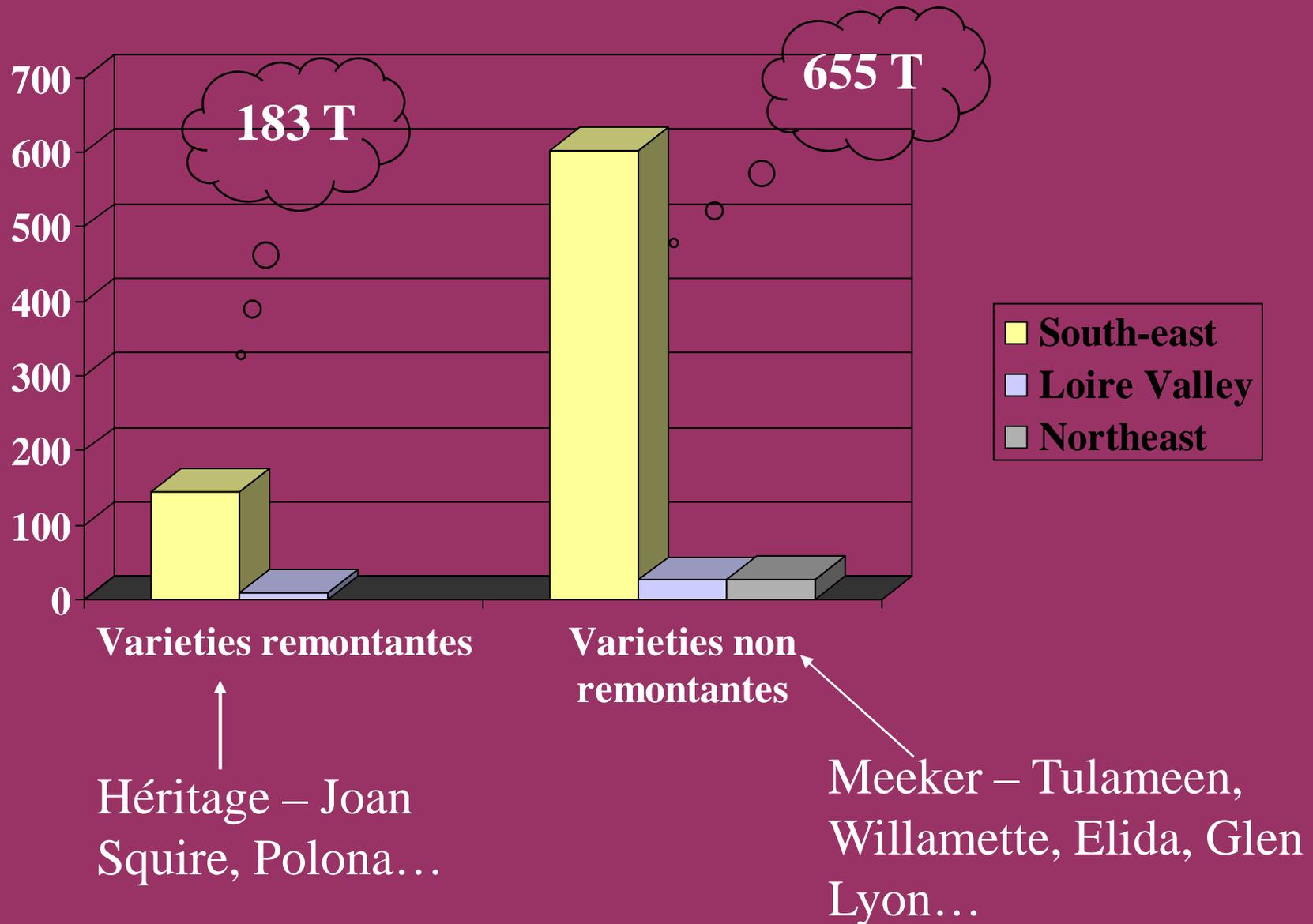
1 168 T

945 T

838 T

Organized Producers

Varieties (Tonnes) – Year 2007



Varieties



- MEEKER : 57 %
- HERITAGE : 18 %
- TULAMEEN : 4 %
- GLEN LYON : 3 %
- OTHER : 18%

(Mailing Promise, Willamette, Elida, Polona, Autumn Bliss...)